Multi-Platform Measurement in a Brave New Digital World

comScore Power Half-Hour | June 13, 2013

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Agenda

Who Is comScore

Industry Trends

Business Challenges

Innovative Solutions

Questions?





comScore is a leading internet technology company that provides Analytics for a Digital World[™]

Q	NASDAQ	SCOR
	Clients	2,100+ Worldwide
K	Employees	1,000+
	Headquarters	Reston, Virginia, USA
	Global Coverage	Measurement from 172 Countries; 44 Markets Reported
•	Local Presence	32 Locations in 23 Countries
000	Big Data	Over 1.5 Trillion Digital Interactions Captured Monthly



Enabling insights from data to take actions

for Marketers, Agencies, Publishers, Enterprises and Network Operators

Analytics for a Digital World[™]

Audience Analytics Advertising Analytics

Digital Business
Analytics

Mobile Operator Analytics

Insight-Focused Applications

Multi-Platform

Measurement Technology

Syndicated, SaaS, Software

Scalable, Big Data Architecture



Customer Data
Web, Mobile, Video, CRM, etc.



Introducing Digital Analytix®

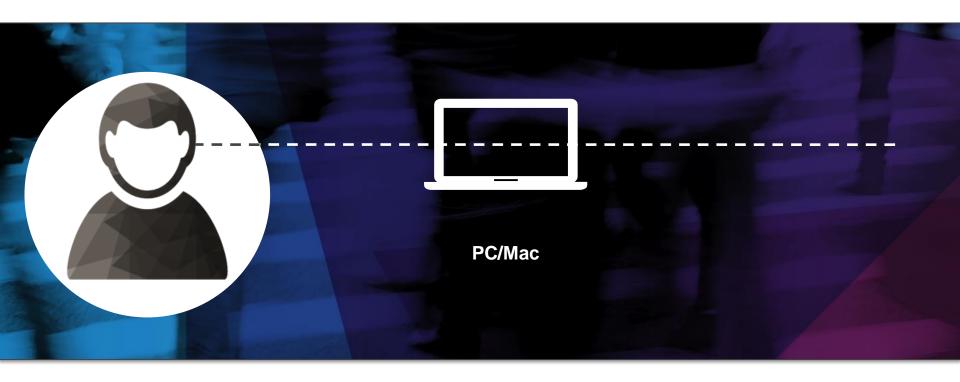
The big data platform that maximizes the value of all your digital investments





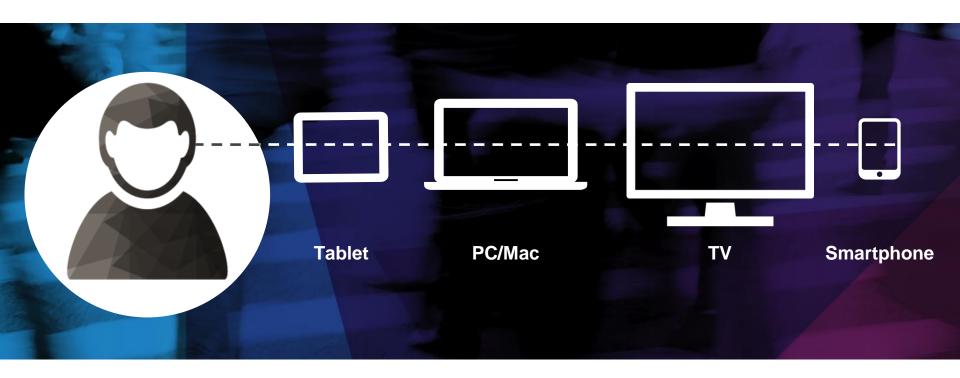
The New Normal – Multi-Device Content Consumption

Digital consumption used to be simple...



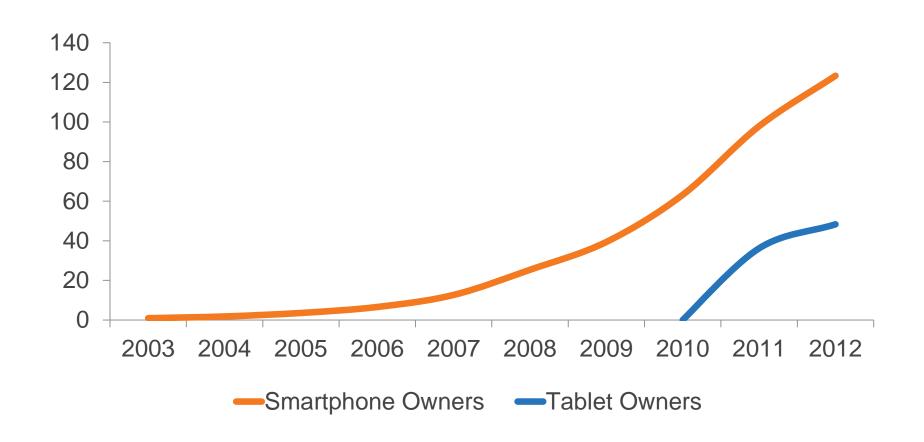


... not anymore Today, new platforms are being adopted at increasingly higher rates



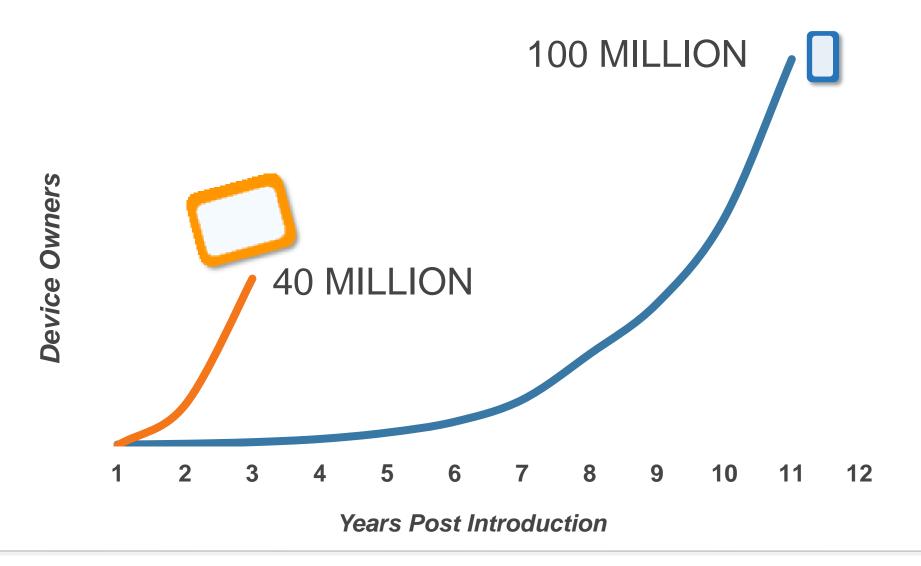


Smartphones Adoption Over 120 Million Tablet Adoption at 50 Million





Tablet Ownership Growing at an Unprecedented Pace





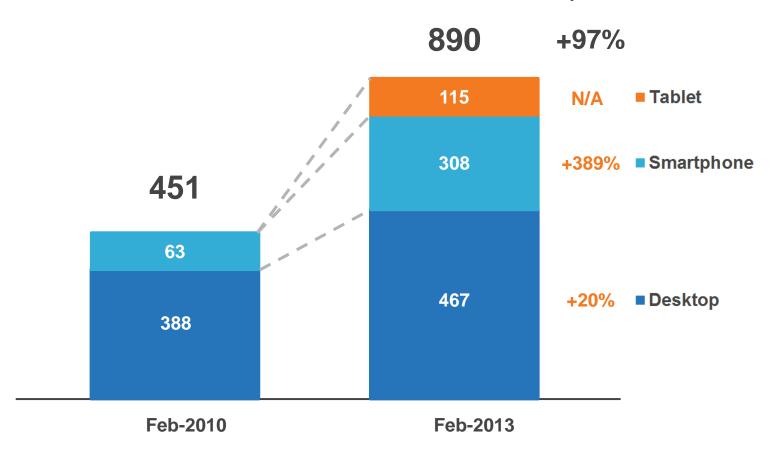
And adoption of technology is accelerating



It's a 'Brave New Digital World': Multi-platform Internet usage has led to digital media consumption nearly doubling in the past 3 years

Total U.S. Internet Usage in Minutes (Billions) by Platform: Desktop, Smartphone and Tablet

Source: comScore Media Metrix Multi-Platform, U.S., February 2013



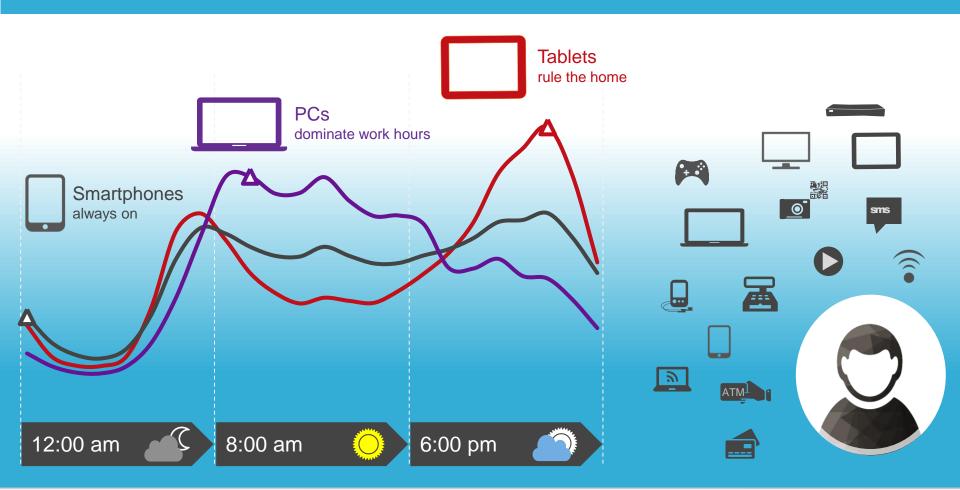


What This Means for Traditional Web Analytics



Current Analytics Assumes: Browsers only use a single device.

In Reality: Browsers own & use multiple devices.





This means that with standard web analytics, you are...

overcounting

My site has one <u>bazillion</u> customers!

My users spend less than 1 minute per day.

undercounting

miscounting

My site converts only 10% of browsers.

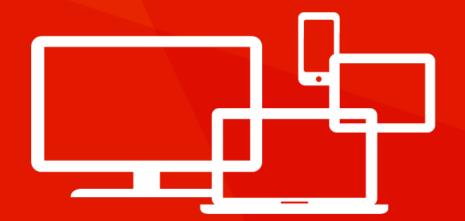


Today we're bringing Multi-Platform to the enterprise

O comscore.

Digital Analytix®

MULTI-PLATFORM





Multi-Platform Product Comparison How Are They Different?

comscore.

Digital Analytix Multi-Platform

Digital Analytics

- Unique browsers
- Unification relies on identifiers within your data
- Raw, unaggregated data
- All countries
- Access to only your sites' data

comscore.

Media Metrix[®] Multi-Platform

Audience Measurement

- Unique persons
- Unification uses identifiers from all websites and traffic
- Monthly and weekly projections
- Certain markets only
- Can see other sites' data



Why Multi-Platform? Smarter answers to new questions



OLD: How many users accessed my website content?

NEW: How many of my users consume content across multiple devices?

OLD: How much money did I make on my website?

NEW: Are multi-platform users more valuable than single-platform users?





OLD: What are the engagement metrics for my website?

NEW: Does multi-device content consumption increase loyalty?



Smarter engagement



1 Mobile Browser: Spends 10 minutes Views 2 articles



1 Tablet Browser: Spends 20 minutes Views 4 articles

Standard Analytics:

2 browsers Avg. 15 minutes Avg. 3 articles

Multi-Platform Analytics:

1 browser Avg. 30 minutes Avg. 6 articles



Smarter conversion

A user opens your email at work



The same user comes home and orders your product.



Standard Analytics 50% conversion

Multi-Platform Analytics 100% conversion



Digital Analytix Multi-Platform

comScore's Browser Unification methodology detects standard browsers that have accessed your content across multiple devices.

All usage data associated to matched browsers is consolidated into a single *unified browser* in the Multi-Platform dataset.

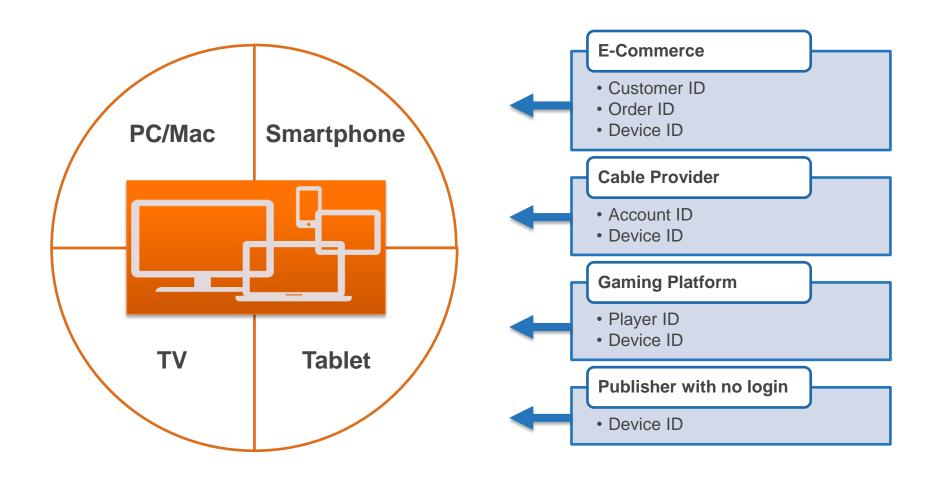
EXAMPLE

One browser logs in with the same username on 3 devices.





Common Unification Scenarios How Browsers Become Unified





Bringing Multi-Platform Insight to the Enterprise

Leading Broadband, TV and Mobile Phone Provider

- Needed multi-platform view of consumer engagement across screens
- Unified data across set-top box, web and mobile app experiences
- Provided understanding of consumer behavior needed to optimize and build new experiences that meet or exceed customer expectations



Web data
Mobile
Apps
Set-top box



Digital Analytix Fundamentals

Raw Data Architecture

Live Segmentation

Unlimited Custom Variables

MS Office Integration

MVT & Email Integrations

Multi-Platform

Audience Demographics

Streaming Measurement

Advertising Viewability

Campaign Attribution

APIs

Virtual Sites

Report Builder & Analysis

Dashboards

Vertical Solutions

Scalable Platform

Lower TCO

comScore DNA



Questions?

For more information:

- Visit <u>www.comscore.com/DigitalAnalytixMP</u>
- Email <u>learnmore@comscore.com</u>
- Contact your comScore Representative





